**ANALYSIS** 

This ordinance amends Title 6 - Salaries, of the Los Angeles County Code, relating to the

Los Angeles County Employees Retirement Association (LACERA) only, by:

Adding a LACERA Tier I and Tier II Management Appraisal and Performance Plan,

applicable to designated employees of LACERA, with provisions paralleling the

provisions of the Tier I and Tier II Management Appraisal and Performance Plan set

forth in Part 3 of Chapter 6.08;

Adding Tier I and Tier II Management and Appraisal Plan salary tables specific to

LACERA;

Adding and establishing the salary for four (4) employee classifications;

• Changing the salaries and/or effective dates of various classes to (i) denote class

designation changes in conjunction with the Tier I and Tier II Management Appraisal and

Performance Plan, and (ii) reflect a 3% general salary adjustment, effective January 1,

2009, for non-represented employees of LACERA, mirroring the same salary adjustment

that was granted to non-represented employees of County departments; and

Providing for a certification bonus for persons holding the position of Legislative Affairs

Officer, LACERA who possess a valid Certified Employee Benefits Specialist

designation.

RAYMOND G. FORTNER, JR.

County Counsel

HALVOR S. MELOM

Principal Deputy County Counsel

Labor & Employment Division

HSM:asv

Requested: 03-02-09

Revised:

03-17-09

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An ordinance amending Title 6 – Salaries of the Los Angeles County Code, relating to the Los Angeles County Employees Retirement Association.

The Board of Supervisors of the County of Los Angeles ordains as follows:

**SECTION 1.** Section 6.26.040 (Salary Schedules) is hereby amended to add Table LA to read as follows:

### LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION (LACERA) MANAGEMENT APPRAISAL AND PERFORMANCE PLAN TIER I SALARY STRUCTURE TABLES--LR SCHEDULE

	Table LAE	ffective October 1, 20	008
Range	Minimum	<b>Control Point</b>	Maximum
LR1	3,634.29	4,567.54	5,500.79
LR2	3,906.89	4,910.15	5,913.40
LR3	4,199.87	5,278.36	6,356.85
LR4	4,514.90	5,674.29	6,833.67
LR5	4,853.57	6,099.92	7,346.27
LR6	5,217.45	6,557.25	7,897.04
LR7	5,608.77	7,049.05	8,489.33
LR8	6,029.45	7,577.76	9,126.07
LR9	6,481.80	8,146.26	9,810.73
LR10	6,967.92	8,757.22	10,546.52
LR11	7,490.47	9,413.95	11,337.44
LR12	8,052.09	10,119.79	12,187.49
LR13	8,656.30	10,879.16	13,102.02
LR14	9,305.50	11,695.06	14,084.63
LR15	10,003.46	12,572.26	15,141.06
LR16	10,753.73	13,515.18	16,276.64
LR17	11,560.08	14,528.60	17,497.13
LR18	12,427.29	15,618.51	18,809.72
LR19	13,359.34	16,789.89	20,220.45
LR20	14,361.29	18,049.14	21,736.98
LR21	15,438.39	19,402.82	23,367.25
LR22	16,596.27	20,858.03	25,119.80
LR23	17,840.99	22,422.38	27,003.78
LR24	19,179.06	24,104.06	29,029.07
LR25	20,617.49	25,911.87	31,206.25

**SECTION 2.** Section 6.26.040 (Salary Schedules) is hereby amended to add Table LB to read as follows:

### LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION (LACERA) MANAGEMENT APPRAISAL AND PERFORMANCE PLAN TIER I SALARY STRUCTURE TABLES--LR SCHEDULE

Table LB--Effective January 1, 2009

Range	Minimum	Control Point	Maximum
LR1	3,743.32	4,704.57	5,665.81
LR2	4,024.10	5,057.45	6,090.80
LR3	4,325.87	5,436.71	6,547.56
LR4	4,650.35	5,844.52	7,038.68
LR5	4,999.17	6,282.91	7,566.66
LR6	5,373.98	6,753.96	8,133.95
LR7	5,777.03	7,260.52	8,744.01
LR8	6,210.34	7,805.09	9,399.85
LR9	6,676.25	8,390.65	10,105.05
LR10	7,176.96	9,019.94	10,862.91
LR11	7,715.19	9,696.37	11,677.56
LR12	8,293.65	10,423.38	12,553.12
LR13	8,915.99	11,205.54	13,495.08
LR14	9,584.66	12,045.92	14,507.17
LR15	10,303.57	12,949.43	15,595.29
LR16	11,076.34	13,920.64	16,764.94
LR17	11,906.89	14,964.46	18,022.04
LR18	12,800.11	16,087.06	19,374.01
LR19	13,760.12	17,293.59	20,827.06
LR20	14,792.13	18,590.61	22,389.09
LR21	15,901.54	19,984.90	24,068.27
LR22	17,094.15	21,483.77	25,873.39
LR23	18,376.22	23,095.06	27,813.90
LR24	19,754.43	24,827.18	29,899.94
LR25	21,236.01	26,689.22	32,142.43

**SECTION 3.** Section 6.26.040 (Salary Schedules) is hereby amended to add Table LC to read as follows:

### LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION (LACERA) MANAGEMENT APPRAISAL AND PERFORMANCE PLAN TIER II SALARY STRUCTURE TABLES--LS SCHEDULE

# Table LC--Effective October 1, 2008

							_ _ _		lective (	I able LCEffective October 1, 2008	1, 2008								
Range	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10	Step 11	Step 12	Step 13	Step 14	Step 15	Step 16	Step 17	Step 18	
LS1	3,634.29	3,743.32	3,855.62	3,971.28	4,090.42	4,213.14	4,339.53	4,469.72	4,603.81	4,741.92	4,884.18	5,030.70	5,106.17	5,182.76	5,260.50	5,339.41	5,419.50	5,500.79	
LS2	3,906.86	4,024.07	4,144.79	4,269.13	4,397.20	4,529.12	4,664.99	4,804.94	4,949.09	5,097.57	5,250.49	5,408.01	5,489.13	5,571.46	5,655.04	5,739.86	5,825.96	5,913.35	
LS3	4,199.87	4,325.87	4,455.65	4,589.32	4,727.00	4,868.81	5,014.87	5,165.32	5,320.27	5,479.88	5,644.28	5,813.61	5,900.81	5,989.32	6,079.16	6,170.35	6,262.91	6,356.85	
LS4	4,514.86	4,650.31	4,789.82	4,933.51	5,081.52	5,233.97	5,390.98	5,552.71	5,719.30	5,890.87	6,067.60	6,249.63	6,343.37	6,438.52	6,535.10	6,633.13	6,732.62	6,833.61	
LS5	4,853.48	4,999.08	5,149.06	5,303.53	5,462.63	5,626.51	5,795.31	5,969.17	6,148.24	6,332.69	6,522.67	6,718.35	6,819.13	6,921.41	7,025.23	7,130.61	7,237.57	7,346.14	
PS-1	5,217.49	5,374.02	5,535.24	5,701.29	5,872.33	6,048.50	6,229.96	6,416.86	6,609.36	6,807.64	7,011.87	7,222.23	7,330.56	7,440.52	7,552.13	7,665.41	7,780.39	7,897.10	
LS7	5,608.80	5,777.07	5,950.38	6,128.89	6,312.76	6,502.14	6,697.20	6,898.12	7,105.06	7,318.21		7,763.89	7,537.76 7,763.89 7,880.35	7,998.56	8,118.54	8,240.31	8,363.92	8,489.38	
LS8	6,029.46	6,210.35	6,396.66	6,588.56	6,786.21	6,989.80	7,199.49	7,415.48	7,637.94	7,867.08	8,103.09	8,346.19	8,471.38	8,598.45	8,727.43	8,858.34	8,991.21	9,126.08	
LS9	6,481.67	6,676.12	6,876.41	7,082.70	7,295.18	7,514.03	7,739.46	7,971.64	8,210.79	8,457.11	8,710.83	8,972.15	9,106.73	9,243.33	9,381.98	9,522.71	9,665.55	9,810.54	
LS10	6,967.80	7,176.83	7,392.14	7,613.90	7,842.32	8,077.59	8,319.91	8,569.51	8,826.60	9,091.40	9,364.14 9,645.06 9,789.74	9,645.06	9,789.74	9,936.58	10,085.63	10,236.92	9,936.58 10,085.63 10,236.92 10,390.47 10,546.33	10,546.33	
LS11	7,490.38	7,715.09	7,946.55	8,184.94	8,430.49	8,683.41	8,943.91	9,212.23	9,488.59		10,066.45	10,368.44	9,773.25 10,066.45 10,368.44 10,523.97 10,681.83 10,842.05 11,004.69 11,169.76 11,337.30	10,681.83	10,842.05	11,004.69	11,169.76	11,337.30	
LS12	8,052.16	8,293.73	8,542.54	8,798.81	9,062.78	9,334.66	9,614.70	9,903.14	10,200.24	10,506.24	10,821.43	11,146.07	10,200.24 10,506.24 10,821.43 11,146.07 11,313.27 11,482.96 11,655.21 11,830.04 12,007.49 12,187.60	11,482.96	11,655.21	11,830.04	12,007.49	12,187.60	
LS13	8,656.07		8,915.76 9,183.23		9,458.72 9,742.49 10,034.76 10,335.80 10,645.88 10,965.25 11,294.21 11,633.04 11,982.03 12,161.76 12,344.19 12,529.35 12,717.29 12,908.05 13,101.67	10,034.76	10,335.80	10,645.88	10,965.25	11,294.21	11,633.04	11,982.03	12,161.76	12,344.19	12,529.35	12,717.29	12,908.05	13,101.67	
LS14	9,305.28	9,584.44	9,871.97	10,168.13	9,305.28 9,584.44 9,871.97 10,168.13 10,473.17 10,787.37 11,110.99 11,444.32 11,787.65 12,141.28 12,505.52 12,880.68 13,073.89 13,270.00 13,469.05 13,671.09 13,876.15 14,084.29	10,787.37	11,110.99	11,444.32	11,787.65	12,141.28	12,505.52	12,880.68	13,073.89	13,270.00	13,469.05	13,671.09	13,876.15	14,084.29	
LS15	10,003.17	10,303.27	10,612.37	7 10,930.74	10,003.17 10,303.27 10,612.37 10,930.74 11,258.66 11,596.42 11,944.31 12,302.64 12,671.72 13,051.87 13,443.43 13,846.73 14,054.43 14,265.25 14,479.23 14,696.42 14,916.86 15,140.62	11,596.42	11,944.31	12,302.64	12,671.72	13,051.87	13,443.43	13,846.73	14,054.43	14,265.25	14,479.23	14,696.42	14,916.86	15,140.62	
LS16	10,753.41	11,076.01	11,408.30	11,750.54	10,753.41 11,076.01 11,408.30 11,750.54 12,103.06 12,466.15 12,840.14 13,225.34 13,622.10 14,030.76 14,451.69 14,885.24 15,108.52 15,335.14 15,565.17 15,798.65 16,035.63 16,276.16	12,466.15	12,840.14	13,225.34	13,622.10	14,030.76	14,451.69	14,885.24	15,108.52	15,335.14	15,565.17	15,798.65	16,035.63	16,276.16	
LS17	11,559.92	11,906.72	12,263.92	? 12,631.84	11,559.92 11,906.72 12,263.92 12,631.84 13,010.79 13,401.11 13,803.15 14,217.24 14,643.76 15,083.07 15,535.56 16,001.63 16,241.66 16,485.28 16,732.56 16,983.55 17,238.30 17,496.88	13,401.11	13,803.15	14,217.24	14,643.76	15,083.07	15,535.56	16,001.63	16,241.66	16,485.28	16,732.56	16,983.55	17,238.30	17,496.88	
LS18	12,426.91	12,799.72	13,183.71	13,579.22	12,426.91 12,799.72 13,183.71 13,579.22 13,986.60 14,406.20 14,838.38 15,283.53 15,742.04 16,214.30 16,700.73 17,201.75 17,459.78 17,721.68 17,987.50 18,257.31 18,531.17 18,809.14	14,406.20	14,838.38	15,283.53	15,742.04	16,214.30	16,700.73	17,201.75	17,459.78	17,721.68	17,987.50	18,257.31	18,531.17	18,809.14	
LS19	13,358.93	13,759.70	14,172.49	14,597.66	13,358.93 13,759.70 14,172.49 14,597.66 15,035.59 15,486.66 15,951.26 16,429.80 16,922.69 17,430.37 17,953.29 18,491.88 18,769.26 19,050.80 19,336.56 19,626.61 19,921.01 20,219.83	15,486.66	15,951.26	16,429.80	16,922.69	17,430.37	17,953.29	18,491.88	18,769.26	19,050.80	19,336.56	19,626.61	19,921.01	20,219.83	
LS20	14,360.85	14,791.68	15,235.43	15,692.49	14,360.85 14,791.68 15,235.43 15,692.49 16,163.26 16,648.16 17,147.61 17,662.03 18,191.90 18,737.65 19,299.78 19,878.78 20,176.96 20,479.61 20,786.81 21,098.61 21,415.09 21,736.31	16,648.16	17,147.61	17,662.03	18,191.90	18,737.65	19,299.78	19,878.78	20,176.96	20,479.61	20,786.81	21,098.61	21,415.09	21,736.31	

NOTE: As a result of arithmetical rounding, the published monthly salary structures may differ by no more than two cents from computerized payroll system calculations.

**SECTION 4.** Section 6.26.040 (Salary Schedules) is hereby amended to add Table LD to read as follows:

# LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION (LACERA) MANAGEMENT APPRAISAL AND PERFORMANCE PLAN TIER II SALARY STRUCTURE TABLES--LS SCHEDULE

## Table LD.-Effective January 1, 2009

8	. <del>2</del>	.75	.56	.62	.52	2	90:	98.	4.85	2.72	7.42	3.23	4.72	6.82	4.84	4.45	1.78	3.42	5.42	3.40
Step 18	ų,		6,547.56	7,038.62	7,566.52	8,134.01	8,744.06	9,399.86	10,10	3 10,86	5 11,67	1 12,55	3 13,49	114,50	7 15,59	) 16,76	5 18,02	1 19,37	1 20,82	1 22 383
Step 17	5,582.08	6,000.74	6,450.79	6,934.60	7,454.70	8,013.80	8,614.84	9,260.95	9,955.52	10,702.18	11,504.8	12,367.7	13,295.29	14,292.4	15,364.37	16,516.70	17,755.4	19,087.1	20,518.6	22 057 54
Step 16	5,499.59	5,912.06	6,355.46	6,832.12	7,344.53	7,895.37	8,487.52	9,124.09	9,808.39	10,544.02	11,334.83	12,184.94	13,098.81	14,081.22	15,137.31	16,272.61	17,493.05	18,805.03	20,215.41	21 731 57
Step 15		5,824.69	6,261.54	6,731.15	7,235.99 7,344.53	7,778.69	8,362.09	8,989.25	9,663.44	10,388.20	11,167.32	12,004.86	12,905.23	13,873.12	14,913.61	16,032.13	17,234.54	18,527.13	19,916.66	71 410 41
Step 14		5,738.61	6,169.00	6,631.68	7,129.06	7,663.73	8,238.51	8,856.40	9,520.63	10,234.68	11,002.28	11,827.45	12,714.51	13,668.10	14,693.21	15,795.20	16,979.84	18,253.33	19,622.33	71 094 00 3
Step 13		5,653.80	6,077.84	6,533.67	7,023.70 7,129.06	7,550.48	8,116.76	8,725.52 8	9,379.93 9,520.63 9,663.44 9,808.39 9,955.52 10,104.85	9,934.41 10,083.43 10,234.68 10,388.20 10,544.02 10,702.18 10,862.72	10,839.69	11,652.66	12,526.61	13,466.11	14,476.07	15,561.77	16,728.90	7,983.57	19,332.34	0.782.27
Step 12		5,570.25	5,988.02	6,437.12 (	6,919.90	7,438.89	7,996.81		9,241.31	,934.41	10,679.49	1,480.46	12,341.49	13,267.10	4,262.13	5,331.80	6,481.68	7,717.81	9,046.64	0.475.14
Step 11		5,408.01	5,813.61	6,249.63 (	6,718.35 6	7,222.23 7	7,763.89 7	8,346.19 8,596.57	8,972.15 9	9,645.06	10,066.45 10,368.44 10,679.49 10,839.69 11,002.28 11,167.32 11,334.83 11,504.85 11,677.42	10,200.24 10,506.24 10,821.43 11,146.07 11,480.46 11,652.66 11,827.45 12,004.86 12,184.94 12,367.71 12,553.23	10,965.25 11,294.21 11,633.04 11,982.03 12,341.49 12,526.61 12,714.51 12,905.23 13,098.81 13,295.29 13,494.72	12,880.68	13,846.73 1	14,885.24 1	16,001.63 1	17,201.75 1	18,491.88 1	18 191.90 18,737 65 19.299 78 19.878 78 20 475 14 20 782 27 21 094 00 21 410 41 21 731 57 22 057 54 22 388 40
Step 10	4,884.18	5,250.49	5,644.28	6,067.60	6,522.67	7,011.87	7,537.76	8,103.09 8	8,710.83	9,364.14	10,066.45	10,821.43	11,633.04	12,505.52	13,443.43	14,451.69	15,535.56	6,700.73	7,953.29	9.299.78
Step 9	4,741.92	5,097.57	5,479.88	5,890.87	6,332.69	6,807.64	7,318.21	7,867.08	8,457.11	9,091.40	9,773.25	10,506.24	11,294.21	12,141.28	13,051.87	14,030.76	15,083.07	16,214.30	17,430.37	8.737.65
Step 8	4,603.81	4,949.09	5,320.27	5,719.30	6,148.24 (	6,609.36	7,105.06	7,637.94	8,210.79 8	8,826.60	9,488.59	10,200.24	10,965.25	11,787.65	2,671.72	13,622.10	4,643.76	5,742.04	6,922.69	8 191.90 1
Step 7	4,469.72	4,804.94	5,165.32	5,552.71	5,969.17	6,416.86	6,898.12	7,415.48	7,971.64	8,569.51	9,212.23	9,903.14	ω	11,444.32	12,302.64	13,225.34	14,217.24	15,283.53	16,429.80	17,662.03
Step 6	4,339.53	4,664.99	5,014.87	5,390.98	5,795.31	6,229.96	6,697.20		7,739.46	8,319.91	8,943.91	9,614.70	10,335.80	11,110.99	11,944.31	12,840.14	13,803.15	14,838.38	15,951.26	17,147.61
Step 5				5,233.97	5,626.51	6,048.50	6,502.14	6,989.80 7,199.49	7,514.03	8,077.59	8,683.41	9,334.66	10,034.76	. 787.37	11,596.42	12,466.15	13,401.11	14,406.20	15,486.66	16,648.16
Step 4	4,090.42 4,213.14	4,397.20 4,529.12	4,727.00 4,868.81	5,081.52	5,462.63	5,872.33 (	6,312.76 (	6,786.21	7,295.18	7,842.32	8,430.49 8	9,062.78 9,334.66 9,614.70	9,458.72 9,742.49 10,034.76 10,335.80 10,645.8	10,473.17	11,258.66	12,103.06	13,010.79	13,986.60	15,035.59	14,791.68 15,235.43 15,692.49 16,163.26 16,648.16 17,147.61 17,662.03
Step 3	3,971.28	4,269.13	4,589.32	4,933.51	5,303.53	5,701.29	6,128.89 (	6,588.56	7,082.70	7,613.90 7	8,184.94	8,798.81	3,458.72	10,168.13	10,930.74	11,750.54	12,631.84	13,579.22	14,597.66 1	15,692.49 1
Step 2	3,855.62	4,144.79 4	4,455.65 4	4,789.82 4	5,149.06	5,535.24	5,950.38 6	99.968'9	6,876.41 7	7,392.14 7		8,542.54 8	9,183.23 9	9,871.97 10,168.13 10,473.17 10,787.37 11,110.99 11,444.32 11,787.65 12,141.28 12,505.52 12,880.68 13,267.10 13,466.11 13,668.10 13,873.12 14,081.22 14,292.44 14,506.82	10,612.37 1	11,408.30 1	12,263.92 1	13,183.71 1	14,172.49 1	15,235.43 1
Step 1	3,743.32	4,024.07 4	4,325.87 4	4,650.31 4	4,999.08	5,374.02 €	5,777.07	6,210.35 6	6,676.12 6	7,176.83 7	7,715.09 7,946.55	8,293.73 8	8,915.76 9	9,584.44 9	10,303.27 10,612.37 10,930.74 11,258.66 11,596.42 11,944.31 12,302.64 12,671.72 13,051.87 13,443.43 13,846.73 14,262.13 14,476.07 14,693.21 14,913.61 15,137.31 15,364.37 15,594.84	11,076.01 11,408.30 11,750.54 12,103.06 12,466.15 12,840.14 13,225.34 13,622.10 14,030.76 14,451.69 14,885.24 15,331.80 15,561.77 15,795.20 16,032.13 16,272.61 16,516.70 16,764.45	11,906.72 12,263.92 12,631.84 13,010.79 13,401.11 13,803.15 14,217.24 14,643.76 15,083.07 15,535.56 16,001.63 16,481.68 16,728.90 16,979.84 17,234.54 17,493.05 17,755.45 18,021.78	12,799.72 13,183.71 13,579.22 13,986.60 14,406.20 14,838.38 15,283.53 15,742.04 16,214.30 16,700.73 17,201.75 17,717.81 17,983.57 18,253.33 18,527.13 18,805.03 19,087.11 19,373.42	13,759.70 14,172.49 14,597.66 15,035.59 15,486.66 15,951.26 16,429.80 16,922.69 17,430.37 17,953.29 18,491.88 19,046.64 19,332.34 19,622.33 19,916.66 20,215.41 20,518.64 20,826.42	14,791.68 1
Range	LS1	LS2 <sup>4</sup>	rs3 7	LS4 <sup>2</sup>	7 987	987	LS7	1.58 (	9 687	LS10 7	LS11 7	LS12 8	LS13 8	LS14 9	LS15 1	LS16 1	LS17 1	LS18 1	LS19 1	LS20 1

NOTE: As a result of arithmetical rounding, the published monthly salary structures may differ by no more than two cents from computerized payroll system calculations.

**SECTION 5.** Section 6.28.050 (Table of Classes of Positions) is hereby amended to add the following classes:

Item No.	Title	Effective Date	Salar Salar Sche and L	y dule
<u>0778</u>	Assistant Executive Officer, LACERA	10/01/2008 01/01/2009	<u>N23</u> <u>N23</u>	<u>LR14</u> <u>LR14</u>
<u>0794</u>	Chief, Communications,	10/01/2008	<u>N23</u>	LS10
	LACERA	01/01/2009	<u>N23</u>	LS10
<u>0793</u>	<u>Director, Retiree Health Care,</u>	10/01/2008	N23	LS12
	<u>LACERA</u>	01/01/2009	N23	LS12
<u>0795</u>	Legislative Affairs Officer,	10/01/2008	NM	103B
	LACERA	01/01/2009	NM	104C

**SECTION 6.** Section 6.28.050 (Table of Classes of Positions) is hereby amended to change only the salary of the following classes:

Item No.	Title	Effective Date	Salary Salary Sched and L	y dule
0410	ADMIN SERVICES OFFICER, LACERA	01/01/2006 10/01/2008 01/01/2009	N23 N23 N23	<del>R9</del> <u>LS9</u> <u>LS9</u>
0437	ASST DIR, HUMAN RESOURCES, LACERA	01/01/2006 10/01/2008 01/01/2009	<u>N23</u> <u>N23</u>	92B LS8 LS8
0771	ASSISTANT DIVISION MANAGER, LACERA	01/01/2006 10/01/2008 01/01/2009	N23 N23 N23	R10 LS10 LS10

0781	ASSISTANT INFORMATION SYSTEMS MANAGER, LACERA	04/22/2008 10/01/2008 01/01/2009	N23 N23 N23	R11 LS11 LS11
9203	ASSOCIATE STAFF COUNSEL, LACERA	01/01/2006 10/01/2008 01/01/2009	N23 NMX NMX	R8 100K 101L
9215	CHF COUNSEL, DISAB LITIGATION, LACERA	01/01/2006 10/01/2008 01/01/2009	N23 N23 N23	<del>R18</del> <u>LR18</u> <u>LR18</u>
9216	CHIEF COUNSEL, LACERA	01/01/2006 10/01/2008 01/01/2009	N23 N23 N23	R18 LR18 LR18
0774	CHIEF, INTERNAL AUDIT, LACERA	04/01/2007 07/01/2007 01/01/2008 10/01/2009	N23 N23 N23 N23 N23	R12 R12 R12 LR12 LR12
0493	CHIEF INVESTMENT OFFICER, LACERA	04/01/2007 07/01/2007 01/01/2008 10/01/2008 01/01/2009	N23 N23 N23 N23 N23	R25 R25 R25 LR25 LR25
0780		<del>01/01/2006</del> 10/01/2008 <u>01/01/2009</u>	<del>N23</del> <u>N23</u> <u>N23</u>	R11 LS12 LS12
0425	· ·	<u>10/01/2008</u>	N23 N23 N23	R10 LS10 LS10

ltem No.	Title	Effective Date	Salar Salar Schee and L	y dule
0773	DIVISION MANAGER, LACERA	01/01/2006 10/01/2008 01/01/2009	N23 N23 N23	R12 LS12 LS12
0768	FINANCE ANALYST II, LACERA	04/01/2007 07/01/2007 01/01/2008 10/01/2008 01/01/2009	N23 N23 N23 N23 N23	R12 R12 R12 LR12 LR12
0769	FINANCE ANALYST III, LACERA	04/01/2007 07/01/2007 01/01/2008 10/01/2008 01/01/2009	N23 N23 N23 N23 N23	R16 R16 R16 LR16 LR16
0783	INFORMATION SYSTEMS MANAGER, LACERA	04/22/2008 10/01/2008 01/01/2009	N23 N23 N23	R13 LS13 LS13
0495	PRINCIPAL INVESTMENT OFFICER, LACERA	04/01/2007 07/01/2007 01/01/2008 10/01/2008 01/01/2009	N23 N23 N23 N23 N23	R23 R23 R23 LR23 LR23
2600	PROGRAMMING SYSTEMS SPEC, LACERA	01/01/2006 10/01/2008 01/01/2009	N23 NM NM	<del>R8</del> 103G 104H
2644	RETIREMENT SYSTEMS SPECIALIST	01/01/2006 10/01/2008 01/01/2009	N23 NM NM	<del>R9</del> 106D 107E

Item No.	Title	Effective Date	Salar Salar Sche and L	y dule
0772	SECTION HEAD, LACERA	07/01/2007 10/01/2008 01/01/2009	N23 N23 N23	<del>R9</del> LS9 LS9
0492	SENIOR INVESTMENT OFFICER, LACERA	04/01/2007 07/01/2007 01/01/2008 10/01/2008 01/01/2009	N23 N23 N23 N23 N23	R20 R20 R20 LR20 LR20
9213	SENIOR STAFF COUNSEL, LACERA	01/01/2006 10/01/2008 01/01/2009	N23 NMX NMX	<del>R16</del> 116C 117D
0775	SPECIAL ASSISTANT, LACERA	01/01/2006 10/01/2008 01/01/2009	N23 N23 N23	R12 LS12 LS12
9212	STAFF COUNSEL, LACERA	01/01/2006 10/01/2008 01/01/2009	N23 NMW NMW	

**SECTION 7**. Section 6.28.0505 (Table of Classes of Positions) is hereby amended to change only the salary of the following classes:

ltem No.	Title	Effective Date	Salar Salar Schee and L	y dule
0777	CONTRACT ANALYST, LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/0009	NN NN NM NM	90C 90J 90J 91K 91K 92L
0779	CREATIVE COORDINATOR, LACERA	07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NM NM	96F 97E 97E 98F
0469	DATA SYSTEMS COORDINATOR,LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	<del>ИИ</del> <del>ИИ</del> ММ <u>ИМ</u>	99G 100B 100B 101C 101C 102D
0459		<del>01/01/2008</del> 07/01/2008	NN NN NM NM	99G 100B 100B 101C 101C 102D

Item No.	Title	Effective Date	Sala Sch	ary or ary edule Level
0460	DATA SYSTEMS SUPERVISOR II,LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NM NM NM	105C 105J 105J 106K 106K 107L
1648	DISABILITY RETIREMENT SPECIALIST	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	AH HH MM MM	86J 87D 87D 88E 88E 89F
1643	DISABILITY RETIREMENT SPEC SUPVR	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	94K 95E 95E 96F 96F 97G
0453	EDP PRIN PROGRAMMER ANALYST,LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	104F 105A 105A 106B 106B 107C

Item No.	Title	Effective Date	Salar Salar Sche and L	y dule
0442	EXECUTIVE SECRETARY, LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	89L 90F 90F 91G 91G 92H
0767	FINANCE ANALYST I, LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	93J 94D 94D 95E 95E 96F
0434	HUMAN RESOURCES ANALYST, LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	87C 87J 87J 88K 88K 88K 89L
0782	INFORMATION SYSTEMS MANAGER I, LACERA	07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NM NM	105F 106E 106E 107F
0764	INTERNAL AUDITOR, LACERA	07/01/2007 01/01/2008 07/01/2008 01/01/2009	NM NM	91H 92G 92G 93H

Item No.	Title	Effective Date	Salar Salar Sche and I	y dule
0765	INTERNAL AUDITOR, LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	96D 96K 96K 97L 97L 99A
9235	LEGAL ANALYST,LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	88D 88K 88K 89L 89L 91A
0440	MANAGEMENT SECRETARY, LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	81L 82F 82F 83G 83G 84H
0762	PRINCIPAL INTERNAL AUDITOR, LACERA	07/01/2007 01/01/2008 07/01/2008	NN NM	104C 105B 105B
1632	SENIOR DISABILITY RETIREMENT SPEC	01/01/2009 01/01/2007 03/01/2007 07/01/2008 07/01/2008 01/01/2009	NM NN NM NM	90K 91E 91E 92F 92F 93G

Item No.	Title	Effective Date	Salar Salar Sche and L	y dule
0436	SR HUMAN RESOURCES ANALYST,LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	91C 91J 91J 92K 92K 93L
0435	SENIOR HUMAN RESOURCES ASST, LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	80E 80L 80L 82A 82A 83B
0763	SENIOR INTERNAL AUDITOR, LACERA	07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NM NM	97L 98K 98K 99L
0441	SENIOR MANAGEMENT SECRETARY,LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	ИИ ИИ МИ <u>МИ</u>	85L 86F 86F 87G 87G 87G
0439	SENIOR SECRETARY,LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	ИИ ИИ ИИ МИ	77L 78F 78F 79G 79G 80H

Item No.	Title	Effective Date	Salar Salar Sche and I	y dule
0784	SENIOR WRITER, LACERA	07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NM <u>NM</u>	94E 95D 95D 96E
0449	SUPERVISING WORD PROCESSOR,LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	79A 79G 79G 80H 80H 81J
1886	TRAINING COORDINATOR, LACERA	01/01/2007 03/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009	NN NN NM NM	91B 91H 91H 92J 92J 93K

**SECTION 8.** Section 6.127.010 (Los Angeles County Employees Retirement Association-Positions) is hereby amended to add the following positions:

ITEM NO.	NO. OF ORDINANCE POSITIONS	TITLE
<u>0778</u>	<u>2</u>	ASSISTANT EXECUTIVE OFFICER, LACERA
<u>0794</u>	<u>1</u>	CHIEF, COMMUNICATIONS, LACERA
<u>0793</u>	1	DIRECTOR, RETIREE HEALTH CARE, LACERA

### <u>0795</u> <u>1</u> <u>LEGISLATIVE AFFAIRS OFFICER, LACERA</u>

**SECTION 9.** Section 6.127.020 (Los Angeles County Employees Retirement Association-Retirement Administrator/assistant retirement administrator) is hereby amended to read:

### 6.127.020 Retirement Administrator/assistant retirement administrator.

A. Retirement Administrator. The person appointed by the Boards of Retirement and Investments to act as retirement administrator, pursuant to Government Code Section 31522.2, shall be known as Chief Executive Officer, LACERA, and shall be paid in the same manner and receive the same benefits as a county officer on an item designated as "L" pursuant to the provisions of subsection B of Section 6.28.020 and shall be compensated as determined by the Boards of Retirement and Investments.

B. Assistant Retirement Administrator. Any county employee who is designated to act as assistant retirement administrator shall, while so designated, be compensated at Management Appraisal and Performance Plan Salary Range 14, in lieu of the compensation set forth in Section 6.28.050 of this code for the position he/she holds.

C. Persons employed in either of these positions shall be paid in accordance with the provisions of Part 3 of Chapter 6.08 of this title.

**SECTION 10.** Section 6.127.030 (Los Angeles County Employees Retirement Association-Additional information) is hereby amended to read:

### 6.127.030 Additional information.

A.

• • •

- B. Management Appraisal and Performance Plan. The definitions set forth in Section 6.08.310 of this code are applicable to this subsection.
  - 4. Retirement Administrator.
- a. 1. Compensation and Benefits. Notwithstanding any other provision of Title 6 of this code, the salary and benefits for any person designated to act as retirement administrator pursuant to Section 6.127.020 may be determined by written agreement between the boards of retirement and investments and such designated person. In the event of any inconsistency between the provisions of Title 6 of this code and such written agreement, the provisions of the written agreement shall control.
- b. 2. Exceptional or Extraordinary Service. Notwithstanding Section 6.08.360, a person designated to act as retirement administrator pursuant to Section 6.127.020 of this code may receive additional compensation for future service in the succeeding year, payable in one or more lump-sum payments and in such manner as may be authorized by the boards of retirement and investments. Such payment, if any, shall be granted in recognition of exceptional or extraordinary service.

e. 3. Salary Adjustment. Notwithstanding Section 6.08.330 E, adjustments to the base salary of a person designated to act as retirement administrator pursuant to Section 6.127.020 of this code may be made by the boards of retirement and investments and shall take effect when designated by the boards. Such adjustments need not fall within the designated person's Salary Range.

### 2. Management Salary Adjustment Limits.

Notwithstanding Section 6.08.330 B2, or any other provision of Section 6.08.330, any portion of a Management Salary Adjustment for a Participant employed by the Los Angeles County Employees Retirement Association which would exceed the base Salary of the person designated to act as retirement administrator pursuant to Section 6.127.020 of the code shall be paid in the form of a non-base salary adjustment unless a larger Management Salary Adjustment is specifically authorized by the boards of retirement and investments.

- 3. Placement of Salary Range.
- a. Discretionary Placement. Notwithstanding Section
  6.08.335.D, by specific action, the Boards of Retirement and Investments or the
  person designated to act as retirement administrator pursuant to Section
  6.127.020 may provide for Salary placement of a Participant employed by the Los
  Angeles County Employees Retirement Association at any rate within the
  established Salary Range for the position which he/she holds.

b. Equity Placements. Notwithstanding Section 6.08.340 F, if a Participant employed by the Los Angeles County Employees Retirement Association, because of a change of status, would receive a reduction in Salary which is not merited under the circumstances, such Participant may receive Salary rate placement or a Y-Rate to provide the proper Salary, if such Salary rate placement of Y-Rate is approved by the person designated to act as retirement administrator pursuant to Section 6.127.020 of this code. If such retirement administrator finds at any time that the circumstances which supported his/her original approval no longer exists, he/she may discontinue the special Salary rate placement or Y-Rate.

c. Initial Salary Placement. Notwithstanding Section 6.08.340 B, any person designated to act as retirement administrator pursuant to Section 6.127.020 of this code may designate a Salary within the first, second or third quartile of the Salary Range for any person who is not employed by the county or the Los Angeles County Employees Retirement Association at the time of initial appointment, provided that such retirement administrator makes written findings based on an analysis of job market conditions, salary history of available candidates and recruitment effort justifying hiring above the minimum of the Salary Range. Salary placement of a Participant upon such initial appointment within the fourth quartile must be approved by the Boards of Retirement and Investments upon recommendation of the retirement administrator, supported by

written findings as described above. All such written findings supporting Salary placement above the minimum of the Salary Range shall be retained in the files of the Los Angeles County Employees Retirement Association for a period of five years.

- 4. Special Achievement. Notwithstanding provisions of Section 6.08.335 G and H, effective July 1, 1997, any person designated to act as retirement administrator pursuant to Section 6.127.020 of this code may at any time authorize a Salary rate adjustment up to 2.75 percent per fiscal year for any Participant employed by the Los Angeles County Employees Retirement Association for special achievement or exceptional contribution in the execution of his or her duties, as determined in a written finding, provided that any such additional adjustment shall not result in a Salary rate exceeding the maximum of such Salary Range. Salary adjustments pursuant to this paragraph may be in addition to Management Salary Adjustments and shall occur no sooner than one year after appointment or one year from the date of the most recent adjustment made under this paragraph.
- 5. C. Performance Compensation Program. The Boards of Retirement and Investments may, by resolution, provide for a performance compensation program applicable to designated participants.
- C. D. 1. In addition to any other compensation provided for in this code, any person employed at LACERA in one of the following classes who possesses a valid Certified Public Accountant license issued by the state of California or a

valid Certified Government Financial Manager certification issued by the Association of Government Accountants shall be entitled to compensation at a rate two schedules higher than that established for the class in Section 6.28.050 of this code:

. . .

4. Any person employed at LACERA in the following classes who possesses a valid Certified Employee Benefits Specialist designation from the International Foundation of Employee Benefit Plans and the Wharton School of the University of Pennsylvania shall be entitled to compensation at a rate two schedules higher than that established for the class in Section 6.28.050 of this code:

Title:	Item No.
Assistant Division Manager, LACERA	0771
Chief, Quality Assurance and Metrics, LACERA	0780
Division Manager, LACERA	0773
Legislative Affairs Officer, LACERA	<u>0795</u>
Section Head, LACERA	0772
Special Assistant, LACERA	0775
Supervising Administrative Assistant III, LACERA	0424

. . .

D. E. Assignment of additional responsibilities. Notwithstanding any other provision of this Title 6, any person employed by the Los Angeles County

Employees Retirement Association, if designated by a person designated to act as retirement administrator pursuant to Section 6.127.020, shall be entitled to additional compensation equivalent to one, two, three or four schedules above that provided in Section 6.28.050 for additional responsibilities which are assigned by the person designated to act as retirement administrator.

**SECTION 11.** Section 6.127.040 is hereby added to read as follows:

### 6.127.040 LACERA Tier I and Tier II Management Appraisal and Performance Plan

- A. Purpose. The purpose of the Management Appraisal and

  Performance Plan is to improve LACERA's ability to employ executive, senior

  management, and management employees, to evaluate and compensate those
  employees for the contributions they make toward achieving LACERA priorities,
  and to motivate them to excel and achieve high efficiency, reduce costs, realize
  expected revenues, and deliver quality services to LACERA's members and
  beneficiaries.
- B. Definitions. The following terms when used in this Section 6.127.040 with initial capital letters, unless the context clearly indicates otherwise, shall have the following respective meanings:
- 1. "Appointing Authority" means the retirement administrator as to Participants serving on the staff of the Los Angeles County Employees
  Retirement Association. The board of retirement and the board of investments

jointly shall be the Appointing Authority for any person designated to act as retirement administrator pursuant to Section 6.127.020 of this code.

- 2. "Control Point" means the midpoint of each Salary range as indicated in the Tier I Salary Structure. The Control Point for each Tier II Salary range shall be the same as the similarly numbered Tier I Salary range.
- 3. "General Salary Adjustment" means an across-the-board adjustment in the actual base salaries of Tier I and/or Tier II Participants. A General Salary Adjustment may be implemented only by specific action of the board of supervisors as requested by the board of retirement and board of investments jointly and may or may not be accompanied by a concurrent adjustment in the Salary Structure.
- 4. "Participant" means a person employed in a position in a class which has been approved by the board of supervisors as requested by the board of retirement and board of investments jointly for inclusion in the Management Appraisal and Performance Plan.
- 5. "Plan" means the Management Appraisal and Performance
  Plan set forth in this Section 6.127.040.
- 6. "Salary Structure" means the Tier I and Tier II Salary ranges specified in Section 6.26.020 A.
- 7. "Tier I" means that part of the Plan that is applicable to unclassified management positions and other positions specifically designated as eligible for Tier I by the board of supervisors as requested by the board of

Participants are designated by the letters "LR" in Sections 6.28.050 and 6.26.020

A of this code. Tier I Salary ranges are defined in terms of a minimum rate, a

maximum rate, and a Control Point and are divided into quartiles for salary

administration purposes in accordance with the provisions of Section 6.08.370.

- 8. "Tier II" means that part of the Plan that is applicable to all Participants other than Tier I Participants. Salary ranges applicable to Tier II

  Participants are designated by the letters "LS" in Sections 6.28.050 and 6.26.020

  A of this code. Tier II Salary ranges consist of 18 salary steps, with the first 12

  being 3 percent apart and the last six steps being 1 ½ percent apart.
- 9. "Tier I Merit Adjustment" means movement through the applicable LR range based on an evaluation of performance as provided for in the Plan and any pertinent instructions issued by the retirement administrator. A Tier I Merit Adjustment may range from zero to 5 percent with respect to any given rating period.
- 10. "Tier II Step Advancement" means advancement to the next salary step in the applicable LS range based on an evaluation of performance as provided for in the Plan and any pertinent instructions issued by the retirement administrator.
- 11. "Y-Rate" means, for purposes of this Part 3, a special salary rate which entitles a person to receive a salary at a rate higher than the maximum of the Salary range for the position which the person holds.

- C. Applicability of Section 6.127.040 provisions. Notwithstanding any other provision of this Title 6, the salary of a person employed in a position assigned to a Salary range in Tier I or Tier II of the Plan shall be determined pursuant to the provisions of this Section 6.127.040; provided, however, that the retirement administrator's salary and benefits may be determined by written agreement between the board of retirement and board of investments jointly and the retirement administrator. In the event of any inconsistency between provisions of this Section 6.127.040 and such written agreement, the provisions of the written agreement shall control.
- D. Position assignment to the Management Appraisal and

  Performance Plan. Upon the recommendation of the board of retirement and

  board of investments jointly, the board of supervisors may by ordinance, assign

  classes or positions to the Plan. The board of retirement and board of

  investments jointly shall recommend to the board of supervisors a Salary range

  for each class or position.

Participants who would otherwise be eligible to receive benefits under Chapter 5.26, 5.27, and 5.28 of this code shall be eligible to receive benefits under Chapter 5.26 and the appropriate benefits of either Chapter 5.27 or Chapter 5.28 of this code. In addition, Participants designated eligible to receive benefits under Subdivision 1 of Chapter 5.27 or Subdivision 1 of Chapter 5.28 of this code shall be eligible to receive up to eight days sick leave.

### E. Performance management.

1. Performance rating categories and process.

The retirement administrator, or his/her designee, shall annually evaluate the performance of each Participant, in accordance with guidelines and in a format established by the LACERA director of human resources, which shall provide for an overall performance rating based on the following five category rating scale:

- <u>"Far Exceeded Expectations"</u>
- <u>"Exceeded Expectations"</u>
- --- "Met Expectations"
- --- "Needs Improvement Meeting Expectations"
- --- "Failed to Meet Expectations"

The performance management process includes annually setting goals and defining performance expectations developed jointly by the retirement administrator or his/her designee and each Participant. The retirement administrator defines department values for the performance management process. At the discretion of the retirement administrator, Participants on a leave of absence during the rating period are not required to have a performance plan while on an approved leave of absence.

### 2. Rating period.

a. The rating period will be as designated by the retirement administrator. However, the performance of each Participant will be reviewed periodically by the retirement administrator or his/her designee during the

performance period. At the conclusion of the rating period, the retirement administrator or his/her designee will review the performance of each Participant and complete an evaluation form in the manner established by the LACERA director of human resources. At the discretion of the retirement administrator, an evaluation form may be completed for those Participants with less than six months service in the Plan. The retirement administrator or his/her designee shall have the option of rating Participants on leave for more than six months of the rating period. Participants on leave for less then six months shall be given an overall performance rating except in the case where the LACERA director of human resources has determined that unusual circumstances exist. Where Participants on a leave of absence are rated, any Tier I Merit Salary Adjustment or Tier II Step Advancement may, at the discretion of the retirement administrator, be granted upon the Participant's return to work. Participants who are not rated shall not be granted a Tier I Merit Salary Adjustment or a Tier II Step Advancement.

b. In the case of the retirement administrator, the evaluation shall be in accordance with the procedures established by the board of retirement and board of investments jointly.

3. Performance evaluation timeliness. Tier I Merit

Salary Adjustments and/or Tier II Step Advancements will be withheld for both

the rater and employee being rated if the performance evaluation has not been

submitted on a timely basis in accordance with timeframes established by the

LACERA director of human resources or by the retirement administrator or his or her designee. Upon submission of the performance evaluation, the employee being rated will be eligible for a retroactive Tier I Merit Salary Adjustment or Tier II Step Advancement based on his/her performance rating. However, in no case where a performance evaluation was not submitted on a timely basis shall the rater receive a retroactive Tier I Merit Salary Adjustment or Tier II Step Advancement.

4. Performance rating transition. For Participants previously evaluated under Civil Service Rule 20.04, the last performance evaluation rating under Civil Service Rule 20.04 shall be used for all purposes on or after October 1, 2008 and continuing only until a new performance rating is given under Tier I or Tier II of the Plan. Performance evaluation ratings under Civil Service Rule 20.04 shall be treated as they are the same as Tier I and Tier II Plan ratings as follows:

### a. Permanent Employees.

"Outstanding" = "Far Exceeded Expectations"

"Very Good" = "Exceeded Expectations"

"Competent" = "Met Expectations"

"Improvement Needed" = "Needs Improvement Meeting

Expectations"

"Unsatisfactory" = "Failed to Meet Expectations"

### b. Probationary Employees.

"Competent"

= "Met Expectations"

"Unsatisfactory"

= "Failed to Meet Expectations"

### F. Appeal process.

1. Initial Review. In the case of a disputed individual performance evaluation and rating, the affected Participant shall be afforded full opportunity to present, in writing, his/her request for review and modification of the rating to the Participant's immediate supervisor. Such requests shall be made within 10 business days of receipt of a performance rating. The decision of the supervisor shall be final subject to review and reconsideration as outlined in subsection 2 of this section. In the case of an assistant executive officer, such presentation shall be made to the retirement administrator, whose decision shall be final.

2. LACERA Director of Human Resources Review. Within

10 business days of receipt of the decision of the supervisor under subsection 1

of this section, any affected Participant, except an assistant executive officer,

may request review by the director of human resources and reconsideration by

the supervisor for a performance rating of "Needs Improvement Meeting

Expectations" or "Failed to Meet Expectations." The director of human resources

shall review the process and submit recommendations to the retirement

administrator, who will then render a final decision on the evaluation and rating.

The decision of the retirement administrator shall be conclusive.

- G. Tier I and Tier II Management Appraisal and Performance Plan

  General Salary Adjustment provisions. The retirement administrator shall

  recommend, as appropriate, and the board of retirement and board of

  investments jointly may approve General Salary Adjustments for Participants.

  General Salary Adjustments are adjustments that are across-the-board in nature

  and that affect the Salary Structure for Tier I and Tier II. General Salary

  Adjustments, where implemented, are intended to keep pace with external salary

  inflation and preserve internal pay relationships with other LACERA employees

  who are not Participants. In recommending a General Salary Adjustment, the

  retirement administrator shall consider both LACERA's operational needs,

  including the need to recruit and retain quality personnel under the Plan, and

  LACERA's ability to pay for the adjustments.
- H. Tier I and Tier II Management Appraisal and Performance Plan basic salary structures.
- 1. Reassignment of Positions. The retirement administrator shall recommend to the board of retirement and board of investments reassignment of positions to higher or lower Tier I or Tier II Salary ranges when appropriate as necessitated by external market conditions or changes in the duties and responsibilities of affected positions.
- 2. Salary Rate Below the Minimum of the Salary Range. A

  Participant's salary may fall below the minimum of the Salary range as a result of

  a Salary Structure adjustment. In such case, there shall be no adjustment in the

Participant's salary absent specific authorization and instruction from the board of retirement and board of investments jointly or the retirement administrator. When an employee's salary rate falls below the minimum of the Salary range, it shall not constitute a demotion.

- 3. Placement or movement in Salary Range. By specific action, the board of retirement and board of investments jointly or the retirement administrator may provide for salary placement or subsequent movement of an employee at any rate within the established Salary range for the position he/she holds. Movement in the Salary range may result in either an increase or decrease to a Participant's current salary.
- 4. Equivalency of Compensation. An employee who is receiving additional compensation pursuant to Section 6.10.070, Section 6.10.073 A and B, Section 6.44.015, Section 6.50.020, or Section 6.64.020 A of this code shall, at the time his or her position is assigned to the Plan, be designated a salary rate on the appropriate Salary range that is not less than his/her then current salary, including such additional compensation.
- 5. Change of Status. When a person receives a change of classification, is transferred, or is appointed from an eligible list to a position, such change of status shall not be deemed a promotion or demotion when there is a difference of less than 2.75 percent between the Control Point of the old Salary range and the Control Point of the new Salary range or between the Control Point of the new Salary range and the highest step of a position not

designated for the Plan. Said person will be placed within the Salary range at his/her then current salary, or for Tier II, placed on the nearest step that does not result in a decrease in salary for the participant. Where the new position is outside the Plan, the employee's salary step placement shall be determined as otherwise provided by this code.

- 6. Reduction of Salary Range. When a person continues to hold a position whose Salary range is reduced or which is reclassified to a lower level, said person will be placed within the new Salary range at his/her current salary, or for Tier II, placed on the nearest step that does not result in a decrease in salary for the participant. If the current salary is higher than the new salary range maximum, said person's rate of pay shall be identified as a Y-Rate, which shall remain until such time as the Y-Rate is within the Salary range for the position.
- 7. Appointment to Lower-Level Position. When a person on a higher position is appointed from an eligible list to a lower-level position, or is voluntarily reduced, he/she shall be placed at any salary within the Salary range for the lower-level position or his/her current salary, whichever is less.

  Notwithstanding any other provision of this subsection 7, a person appointed prior to completion of his/her probationary period on the higher position shall be placed at a salary within the Salary range of the lower position, in accordance with the provisions of Section 6.08.345.
- 8. Equivalency of Grade. A class in Tier I is deemed to be equal in grade to a class in Tier II if the two Salary Ranges are equal in terms of the

minimum and maximum rates as indicated by the numeric designation assigned to the Salary ranges. (A class compensated at LR10 in Tier I is, for example, equal in grade to a class compensated at LS10 in Tier II). A class in Tier I or Tier II is deemed equal in grade to a class paid in accordance with Chapter 6.08, Part 1 of this title if the top step of the class compensated under Part 1 is less than 2.75 percent above or below the Control Point of the Salary range for the Tier I or Tier II class as the case may be.

- 9. Exception for Certain Participants. The compensation of any Participant employed in a class or position designated by an item sub other than "A" or "L" pursuant to the provisions of Section 6.28.020 A shall be limited to that provided by this subsection. Such Participant shall be compensated at a salary rate not to exceed the Control Point of the Salary range or at any salary within the Salary range, with the concurrence of the retirement administrator. The salary rate for such Participants shall be adjusted in accordance with the approved General Salary Adjustments provided the retirement administrator certifies such Participant's performance is equivalent to "Met Expectations" or better.
- I. Demotion. Upon demotion of a Participant from a higher-level position to a lower-level position the Participant's Salary shall be determined as follows:
- 1. Permanent Status. Any person who has completed the probationary period for the higher-level position and voluntarily demotes to

another position on a lower Salary range shall be placed at any salary within the lower Salary range, provided said salary does not exceed the maximum of the new Salary range for the lower-level position or his/her current salary, whichever is less. When a person is involuntarily demoted for discipline or performance reasons, the Appointing Authority may place said person at any place within the Salary range of the lower-level position at a rate not to exceed his/her current salary.

- 2. Probationary Status. Any person demoted to another class prior to completion of the probationary period for the higher-level position shall be returned to the salary held prior to the promotion as though the person had never occupied the higher-level position.
- 3. Demotion to Position Outside the Plan. Any person demoted to a class not compensated pursuant to the provisions of this Section 6.127.040 shall be placed at an appropriate salary in accordance with the provisions of Section 6.08.110 of Part 1 of this code.
  - J. Reinstatement, reemployment, and restoration.
- 1. Reinstatement. The Salary of a person reinstated to a Tier I position following separation from County service will be determined in accordance with the provisions of Section 6.127.040 M.1 and the salary of a person reinstated to a Tier II position following separation from County service will be determined in accordance with the provisions of Section 6.127.040 P.1, as if the person was entering County service as a new hire. However, persons

reinstated pursuant to Government Code Section 31680.7 may be placed at any salary rate not to exceed the salary paid to said person prior to retirement unless a higher rate is specifically authorized by the retirement administrator.

- 2. Reemployment. A person reemployed under Civil Service Rule

  19.08 to the position held immediately prior to separation will be reemployed at
  the same salary rate within the Salary range for the position held prior to
  separation or the minimum of the Salary range, whichever is greater. A person
  reemployed on a different position than that previously held prior to separation
  will be reemployed at the maximum of the Salary range for the new position or at
  the same salary paid to said person prior to separation, whichever is the lesser.
  An employees whose last performance rating was "Needs Improvement Meeting
  Expectations" or "Failed to meet Expectations" shall not be reemployed.
- 3. Restoration. When a person is restored to a higher-level position in either Tier I or Tier II, the person may be placed within the Salary range at his/her current salary or his/her previous salary. If the salary falls below the minimum of the Salary range for the restored position, the employee shall be placed at the minimum of the Salary range for the restored position.
- K. Special provisions. The provisions of Chapter 6.10 shall apply to Participants except as modified, deleted, or supplemented below. Special rates shall not be included in base salary for the purpose of calculating pay increases.
- 1. Temporary Assignments—Special Rate. Any Participant assigned to perform all of the significant duties of a higher-level position in an

acting or temporary capacity during the absence from work of an incumbent of an included position or when such position is vacant for 30 calendar days or longer, shall be provided, during the term of the assignment, additional compensation of 5.5 percent. The retirement administrator may approve a higher amount that does not exceed the maximum of the Salary range for the higher level position and may waive the 30 day requirement based on the needs of the service.

- 2. Out-of-Class Assignments. The provisions of Section 6.10.040 shall not apply to Participants.
- 3. Manpower Shortage Recruitment Rates. The provisions of Section 6.10.050 shall not apply to Participants.
- 4. Manpower Shortage Ranges. The provisions of Section
  6.10.060 shall not apply to Participants; provided, however, that in addition to all
  other compensation provided by this code, the retirement administrator may
  adjust the salary of one or more Participants up to 11 percent pursuant to
  provisions in Section 6.10.060 when such adjustment is necessary to preserve
  supervisory pay differentials or to maintain internal pay equity following
  adjustments in pay for non-participants pursuant to Section 6.10.050 or Section
  6.10.060. Such additional compensation may be discontinued by the retirement
  administrator in the same manner and subject to the same terms and conditions
  as such pay under Section 6.10.050 may be discontinued for non-participants.
- 5. Additional Compensation for Supervisors. The provisions of Section 6.10.070 shall not apply to Participants; provided, however, that in

addition to all other compensation provided by this code, the retirement administrator may adjust the salary of a Participant when such adjustment is appropriate to maintain a supervisory differential of up to 5.5 percent between the Participant and his/her highest paid subordinate providing such organization is permanent and has been approved by the retirement administrator. Such additional compensation may be discontinued by the retirement administrator in the same manner and subject to the terms and conditions as such pay under Section 6.10.070 may be discontinued.

- 6. Assignment of Additional Responsibility. The provisions of Section 6.10.073 shall apply to Participants except that such additional compensation authorized in accordance with the provisions of Section 6.10.073 shall be up to 11 percent of a Participant's current salary.
- Merit Bonuses for Managers. The provisions of Section
   6.10.075 shall not apply to Participants.
- 8. Acting Department Head—Additional Compensation.

  Participants may be provided additional compensation of 5.5 percent, unless a higher amount is approved by the retirement administrator.
- 9. Standby Pay. The provisions of Section 6.10.120 shall not apply to Participants.
- L. Transition to Management Appraisal and Performance Plan Tier I and Tier II.

- 1. Notwithstanding any other provision of this code, any employee who, on September 1, 2008, was a Participant in the Plan and who, on October 1, 2008 is a Participant in Tier I of the Plan, as amended, shall receive no change in salary on October 1, 2008 as a consequence of any amendments to the Plan which became operative on that date. The Participant's actual salary in such case may or may not fall within the established Tier I Range.
- 2. Notwithstanding any other provisions of this code, any employee who, on September 1, 2008, was a Participant in the Plan and who, on October 1, 2008, is a Participant in Tier II of the Plan, as amended, shall, effective October 1, 2008, be placed on the Tier II salary step closest to the Participant's September 1, 2008 salary that does not result in a decrease in salary.
- M. Tier I establishment of salary upon appointment. A person appointed to a class or position designated as participating in Tier I of the Plan shall be paid as follows:
- 1. Appointment of Persons Not Currently Employed by LACERA.

  The retirement administrator may designate a salary at any rate within the first three quartiles of the Salary range established for the position to which the person is being appointed. Appointment at a salary rate within the fourth quartile of the Salary range shall require prior approval by the board of retirement and board of investments jointly.

- 2. Promotional Appointments. A person being promoted from another position in county or LACERA service shall be compensated at a salary within the Salary range of the higher position, except that such person shall receive an increase of at least 5.5 percent, rounded to the nearest dollar, above his/her previous base salary but not less than the minimum of the Salary range. Persons compensated at a Y-Rate shall receive an increase of 5.5 percent, rounded to the nearest dollar, over the maximum of the Salary range for the person's present position. If the person would thereby suffer a reduction in salary, said person will be placed at his/her current salary or at such higher salary as may be specifically authorized by the retirement administrator.
- N. Tier I General salary adjustment provision. General Salary

  Adjustments for Tier I Participants will take the form of a percentage change in

  the LR-Range Salary structure on specific dates approved by the board of

  retirement and board of investments jointly with concurrent changes in the actual

  salaries of Participants. Only Tier I Participants who have received a current

  performance evaluation of "Met Expectations" or better shall receive a General

  Salary Adjustment.
- O. Tier I merit salary adjustment provisions. Annually, the retirement administrator shall recommend a Merit Salary Adjustment, ranging from a minimum of zero percent to a maximum of 5 percent. Such Merit Salary Adjustments shall be limited to Participants whose current performance rating is "Met Expectations" or higher and shall take effect on October 1st of each year

except as otherwise provided by this Plan and provided further that such adjustment shall be limited to Participants who have worked at least six months in the Tier I position. Such adjustments may apply to and/or result in a salary that falls outside the established Tier I Salary range.

- P. Tier II establishment of step placement upon appointment. A person appointed to a class or position designated as participating in the Tier II Management Appraisal and Performance Plan shall be paid as follows:
- 1. Appointment of Persons Not Employed by the county or LACERA and who are appointed to positions participating in the Tier II Management Appraisal and Performance Plan, the retirement administrator may designate any step up to and including step 12 of the Salary range established for the position to which the person is being appointed, provided the retirement administrator makes a written finding based on an analysis of factors to justify hiring above the minimum of the Salary range. Appointment to a salary rate greater than step 12 shall require prior approval of the board of retirement and board of investments jointly.
- 2. Promotional Appointments. A person being promoted from another position in county or LACERA service shall be compensated at a salary within the Salary range of the higher position, except that such persons shall receive an increase of at least 5.5 percent, plus step placement, above his/her previous base salary, but not less than the minimum of the Salary range.

  Promotional increases greater than 5.5 percent, plus step placement, shall

Rate shall receive the salary within the Salary range of the higher-level Position which provides an increase of 5.5 percent over the maximum of the Salary range for the person's present position. If the person would thereby suffer a reduction in salary, said person will be placed at his/her current salary or as such higher salary as may be specifically authorized by the retirement administrator.

- Q. Tier II General salary adjustment provision. General Salary

  Adjustments for Tier II Participants will take the form of a percentage change in

  the LS-Range Salary structure on specific dates approved by the board of

  retirement and board of investments jointly with concurrent changes in the actual

  salaries of Participants.
  - R. Tier II Step advancement provisions.
- 1. In accordance with guidelines issued by the retirement
  administrator, each Tier II Participant may be eligible on October 1<sup>st</sup> of each year
  for advancement to the next salary step on the applicable Tier II LS Range.

  Such step advancement shall be limited to Participants who have worked at least
  six months on their current salary step and who otherwise meet the conditions for
  salary step advancement set forth in the Plan.
- 2. Step Advancement up to and including step 12 requires, in addition to the provisions of subsection A above, that a Participant have a current performance rating of at least "Met Expectations".

3. Step Advancement beginning with Step 13 and above requires, in addition to the provisions of subsection A above, that a Participant have a current performance rating of at least "Exceeded Expectations" or better.

SECTION 12. Pursuant to Government Code Section 25123(f), this ordinance shall take effect immediately upon final passage except for the following: Sections 2, 4, and 7 which shall be construed and applied as if they were effective and operative on and after January 1, 2009; and Sections 1, 3, 5, 6, 8, 10, and 11 which shall be construed and applied as if they were effective and operative on and after October 1, 2008.

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